

Cazaly Resources Limited (“Cazaly” or “the Company”) has adopted this Shareholder Communications Policy to ensure that shareholders and other investors are provided with timely, accurate and transparent information about itself, its projects and its governance.

Information is regularly communicated to shareholders via various means.

Shareholders have the right to make elections to communicate with the Company and its share registry (Advanced Share Registry) by electronic and other means. This is done on an annual basis in compliance with section 110K of the Corporations Act 2001.

The Company is vested in being a sound corporate citizen.

This Shareholder Communications Policy applies across the Cazaly group of companies and is supported by the Company’s Code of Conduct and Social Media Policy.

Reports to Shareholders

The audited Annual Report is distributed and/or made available to all Shareholders (unless a Shareholder has specifically requested not to receive the Annual Report). The Board ensures that, as a minimum, the audited Annual Report includes relevant information about the operations of the Company, changes in the state of affairs of the Company, details of any future developments and an audited Remuneration Report. The audited Annual Report is prepared in accordance with the requirements of the relevant Accounting Standards and the Corporations Act 2001 and is lodged with the Australian Securities & Investments Commission (“ASIC”) and the Australian Securities Exchange (“ASX”).

The reviewed half-year Financial Statements contain summarised financial information and a review of the operations of the Company during the period. The reviewed half-year Financial Statements are prepared in accordance with the requirements of the relevant Accounting Standards and the Corporations Act 2001 and are lodged with ASIC and the ASX.

ASX Announcements

Regular reports and announcements are released through the ASX and the relevant media platforms.

Annual General Meetings

The Board encourages full participation of shareholders at the Annual General Meeting (“AGM”) and any general meetings to ensure a high level of accountability and identification with the Company’s strategy and goals.

The Company uses these mediums as a tool to effectively communicate with shareholders and allow shareholders a reasonable opportunity to ask questions of the Board and to otherwise participate in the meeting.

The external auditor of the Company will attend each AGM of the Company and be available to answer shareholder questions about the conduct of the audit, the financial statements and the preparation of the auditor's report.

The Company ensures that all resolutions put forward at any AGM or general meeting are decided by a poll rather than a show of hands.

Webinars

The Managing Director conducts regular webinars whereby shareholders and other interested parties interact and can ask questions or make comments during an on-line presentation.

Where applicable, a copy of each webinar is also saved to YouTube.

Website

Cazaly is committed to maintaining a website with general information concerning the Company, its Board, its projects and its governance which is specifically targeted at keeping shareholders informed about the Company.

Where applicable, after confirmation of receipt by the ASX, the following will be posted to the Company website:

- relevant announcements made to the market via the ASX;
- media releases;
- investment updates;
- Company presentations, webinars and media briefings; and
- copies of announcements, quarterlies, annual and half yearly reports for at least the preceding five (5) years.

www.cazalyresources.com.au

Other Information

While the Company aims to provide sufficient information to shareholders about the Company and its activities, it understands that shareholders may have specific questions and require additional information. To ensure that shareholders can obtain and/or enquire about the relevant information to assist them in exercising their rights as shareholders, the Company has the appropriate telephone numbers and contact details available on its website.

This Policy will be reviewed by the Board on an annual basis.

For and on behalf of the Board

Cazaly Resources Limited
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